

UNITED STATES BANKRUPTCY COURT

Eastern DISTRICT OF Virginia

Richmond Division

In re: Toys "R" Us, Inc.

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Case No. 17-34665

Lead Case No. 17-34665

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2023

Petition Date: 09/19/2017

Plan Confirmed Date: 12/13/2018

Plan Effective Date: 02/01/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: TRU Inc. Trust

Name of Authorized Party or Entity

/s/ Jeremy S. Williams

Signature of Responsible Party

07/20/2023

Date

Jeremy Williams

Printed Name of Responsible Party

Kutak Rock LLP

901 East Byrd Street, Suite 1000

Richmond, VA 23219

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Toys "R" Us, Inc.

Case No. 17-34665

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$0 | \$10,457,412 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$0 | \$10,457,412 |

Part 2: Preconfirmation Professional Fees and Expenses

| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|---|------------------------|--------------------------|---------------------|----------------------|-----------------|
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | \$8,599,025 | | \$8,599,025 |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | Firm Name | Role | | | | |
| i | Munger, Tolles, and Olson LLP | Lead Counsel | | \$1,231,685 | | \$1,231,685 |
| ii | Ducera Partners LLC | Financial Professional | | \$2,375,000 | | \$2,375,000 |
| iii | Moelis & Company | Financial Professional | | \$1,750,000 | | \$1,750,000 |
| iv | Ronald Page PLC | Local Counsel | | \$79,408 | | \$79,408 |
| v | Emmet, Marvin, & Martin, LLP | Special Counsel | | \$704,684 | | \$704,684 |
| vi | Other professional escrow fund | Other | | \$2,458,248 | | \$2,458,248 |
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Case No. 17-34665

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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|--|------|-----------------------------|------------------------|-------------------------|--------------------|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | | | | | |
| | <i>Aggregate Total</i> | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | Firm Name | Role | | | | |
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| c. | All professional fees and expenses (debtor & committees) | | | | | | |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$977,751 | \$0 | \$977,751 | \$977,751 | 100% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$3,574,974 | \$0 | \$3,574,974 | \$3,574,974 | 100% |
| d. General unsecured claims | \$0 | \$0 | \$3,018,038 | \$453,543,800 | 1% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: _____
- If no, give date when the application for Final Decree is anticipated: _____
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Matthew Finigan
Signature of Responsible Party

Trustee - TRU Inc. Trust
Title

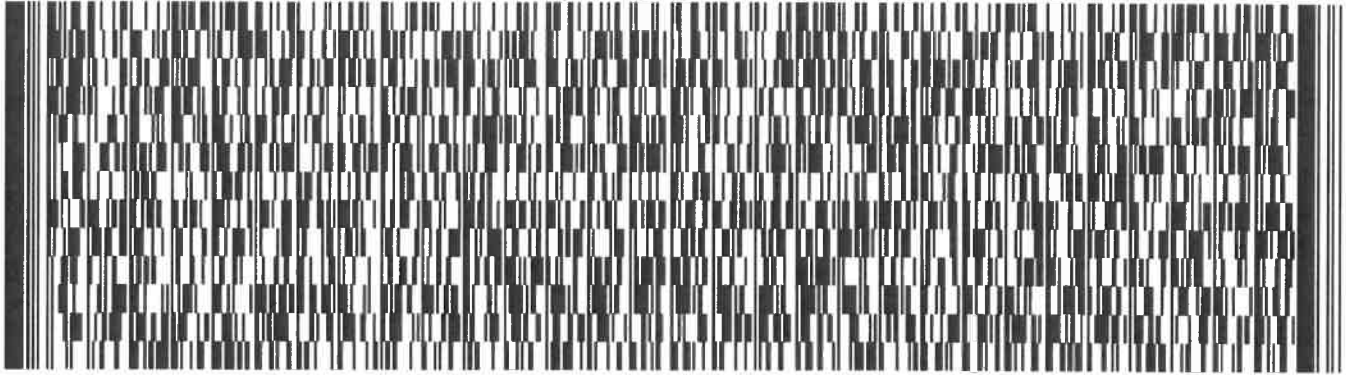


Matthew Finigan
Printed Name of Responsible Party

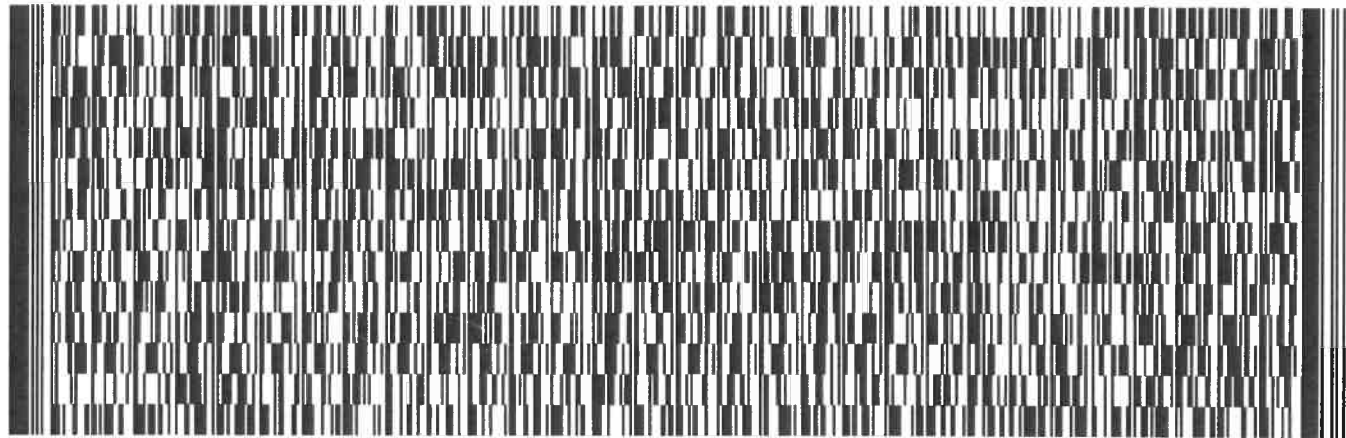
07/20/2023
Date

Debtor's Name Toys "R" Us, Inc.

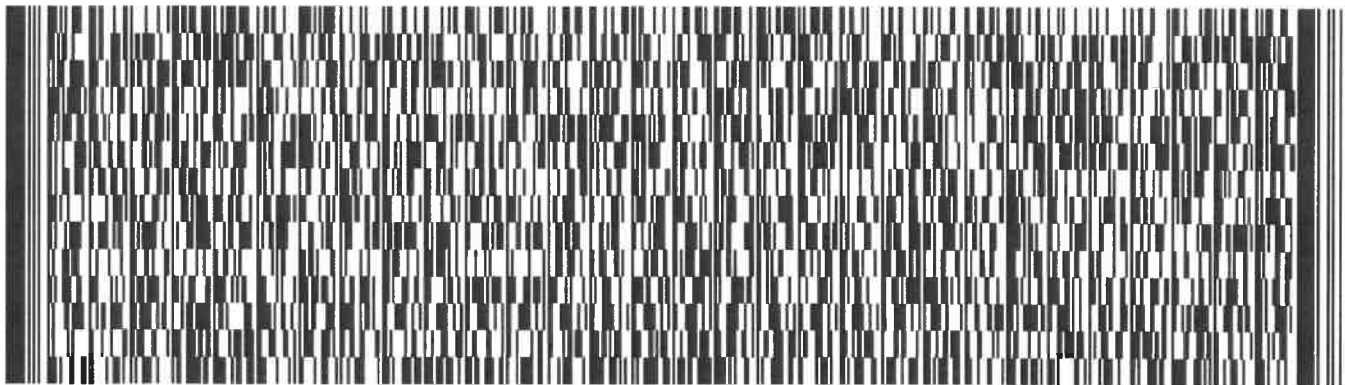
Case No. 17-34665



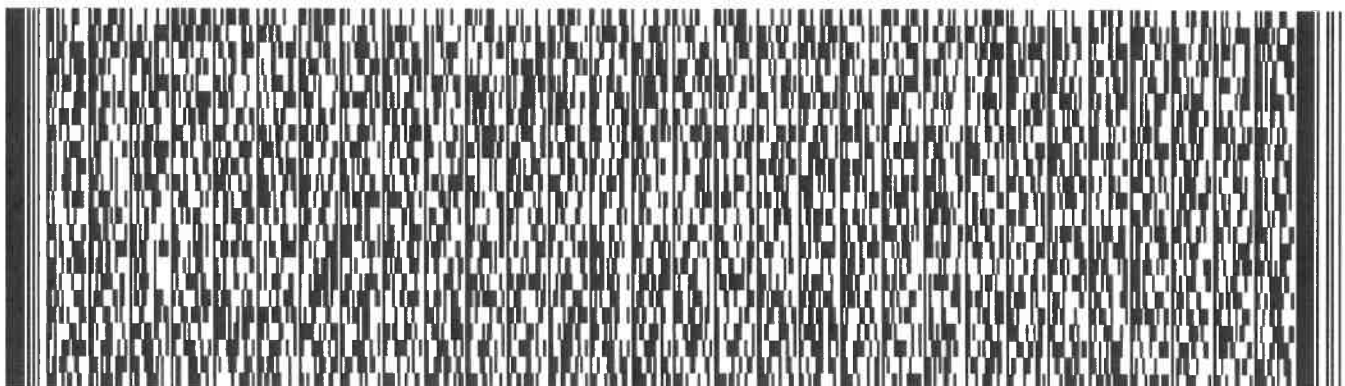
Page 1



Other Page 1



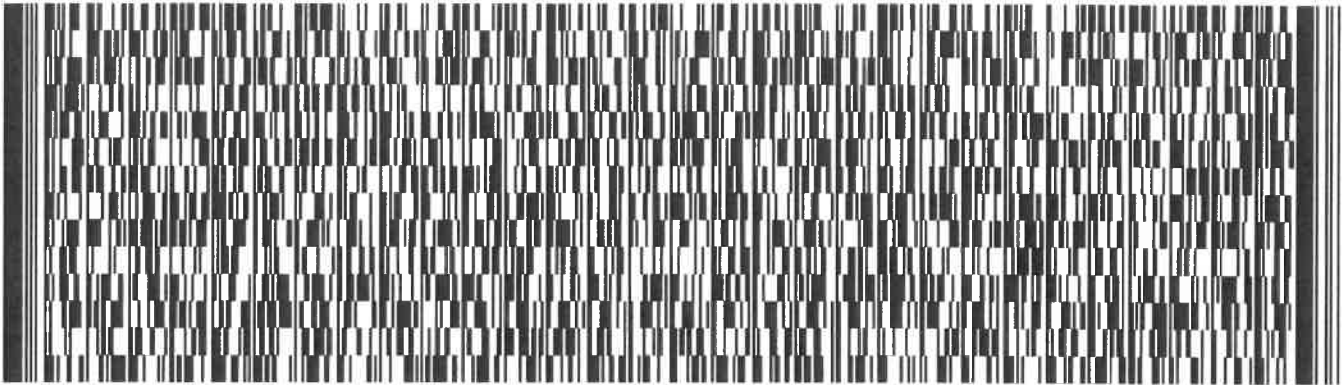
Page 2 Minus Tables



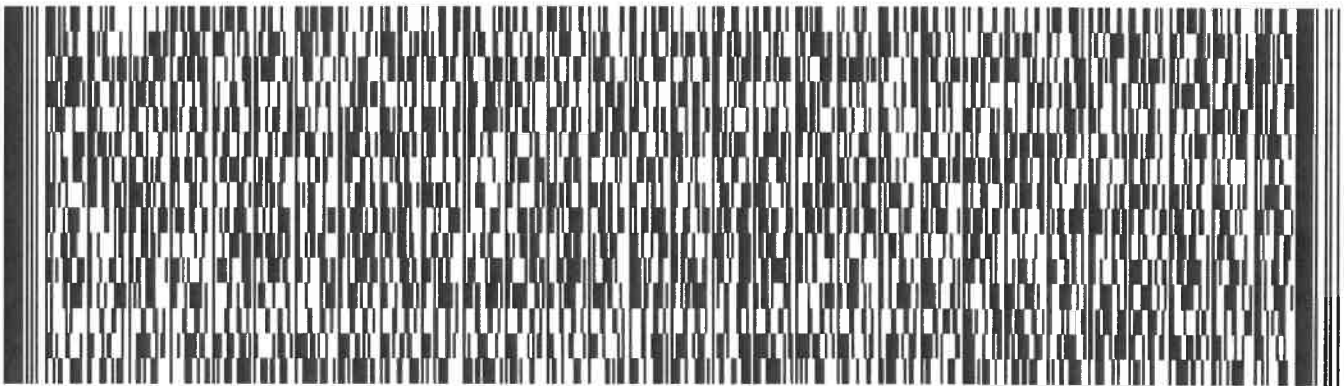
Bankruptcy Table 1-50

Debtor's Name Toys "R" Us, Inc.

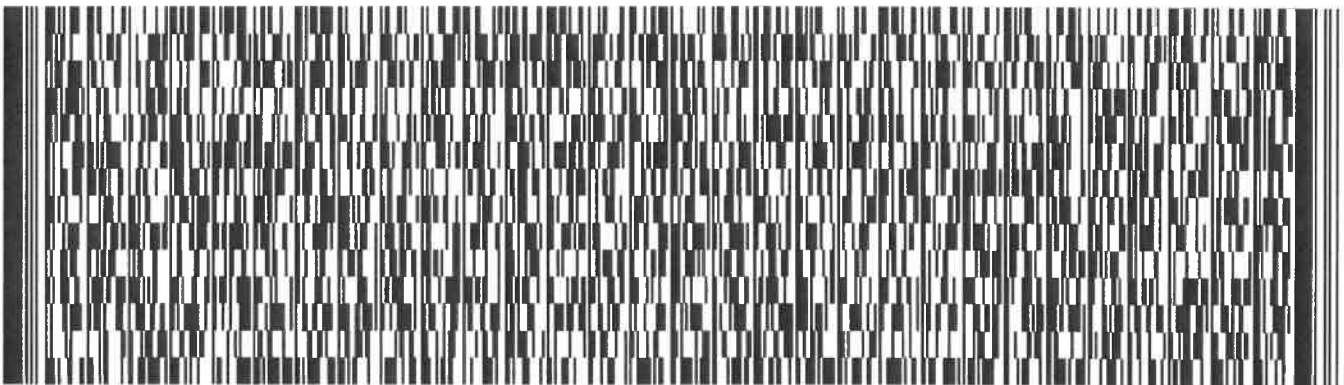
Case No. 17-34665



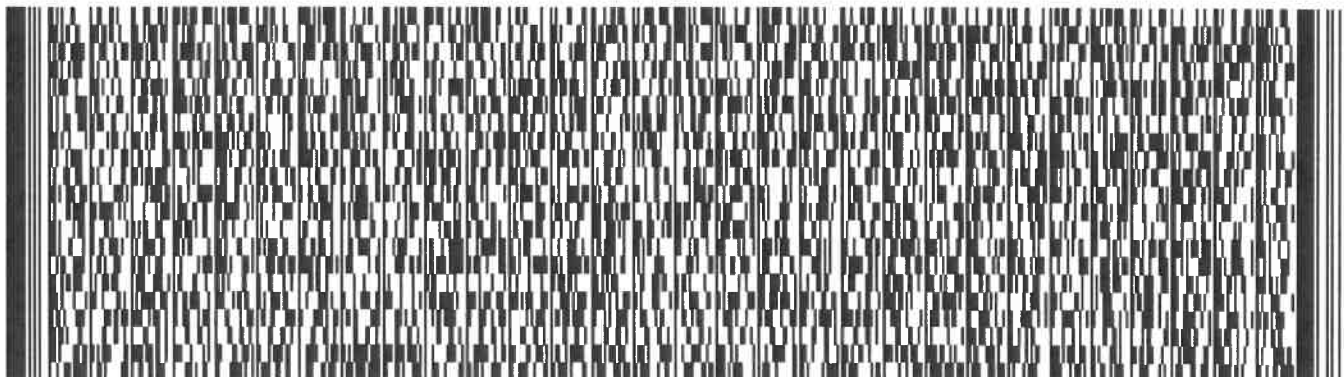
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page